

Investment Highlights:

- Politically stable jurisdiction
- 100%-Owned project in an area with past production of >4 million oz Au
- Excellent infrastructure, close to roads, power and population centres
- Large property package with >\$2 million spent on exploration and several drill-ready targets
- Experienced management team

The Swift Katie Property



Swift 2014 Drill Core:
1.5m @ 23.4 g/t Au, 435 g/t Ag, 0.6% Cu

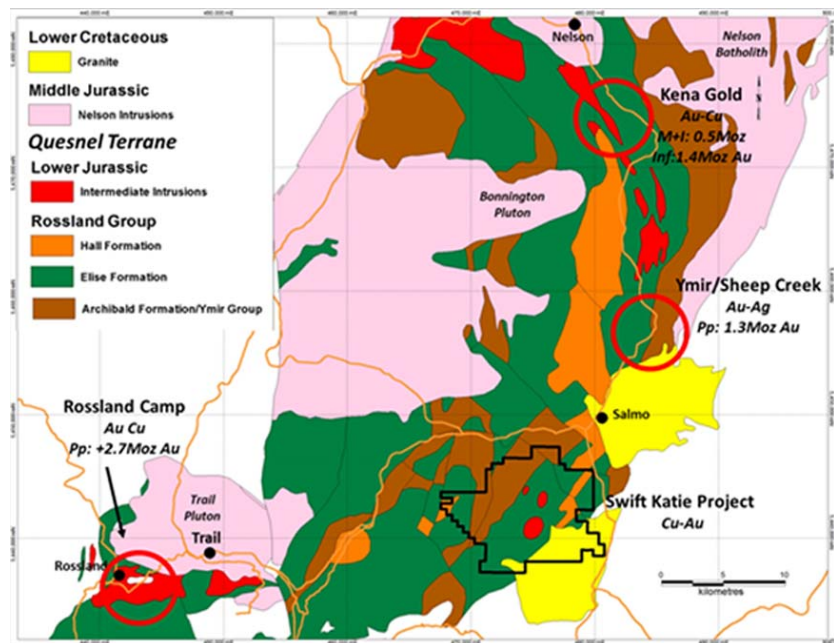


Valterra Resource Corporation is a Junior Mining Company Focused on the Acquisition and Exploration of Quality Mineral Projects in BC, Canada

Key Asset: Swift Katie Property, SE British Columbia Porphyry and Shear Hosted Copper/Gold Property in Historically Productive area of Southeast BC

- Large >8,400ha property in a prolific metallogenic district with historical production of +4Moz gold.
- Both copper-gold and high-grade gold vein targets on the property.
- Recent high-grade discovery at Swift occurrence, possibly analogous to the nearby Rossland Camp, (historic production of >2.7Moz Au.)

‘The Golden Arc’ has produced +4Moz Au to date



Katie Copper-Gold Deposit:

- Alkaline porphyry system. Three deposits within a 2.5km x 1.75km area identified to date. Additional targets and deposit extensions remain untested.

Swift Gold Showings:

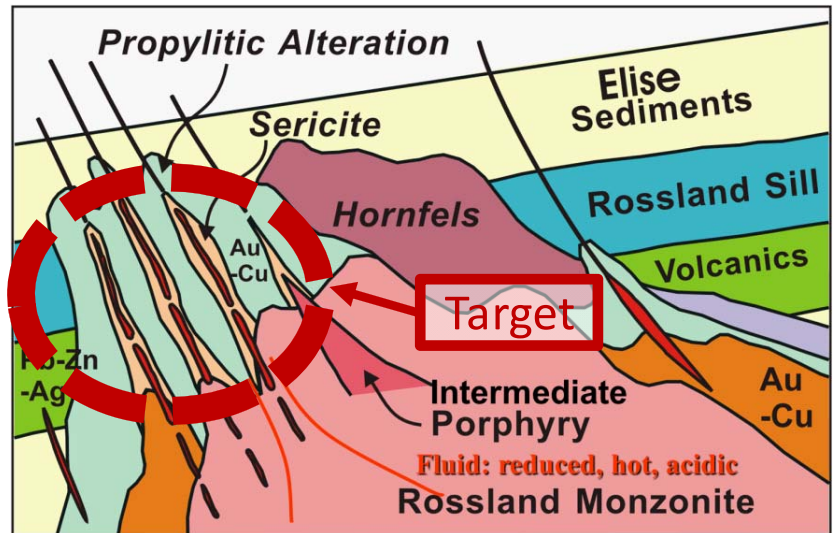
- Several separate mineralized structures identified by drilling, surface sampling and IP geophysics.
- A large proportion of the property remains unexplored.

Swift Katie Property, (Continued)

2014 Exploration

- Five drill holes completed in the Swift area totaling 1,423 metres. Drilling intercepted numerous areas of precious metal mineralization including a high-grade gold-silver-copper discovery by 'wildcat' spacing on the Swift target, which is open along strike.
- Highlight intercept - SK14-002: 3.5m averaging 13.3g/t Au, 202g/t Ag and 0.34% Cu. 1,954m drilled in 2016 in six holes.

Gold Target: Au-Cu Deposits in the Rossland district may be a Direct Analogue to Gold Discoveries on the Swift Katie Project

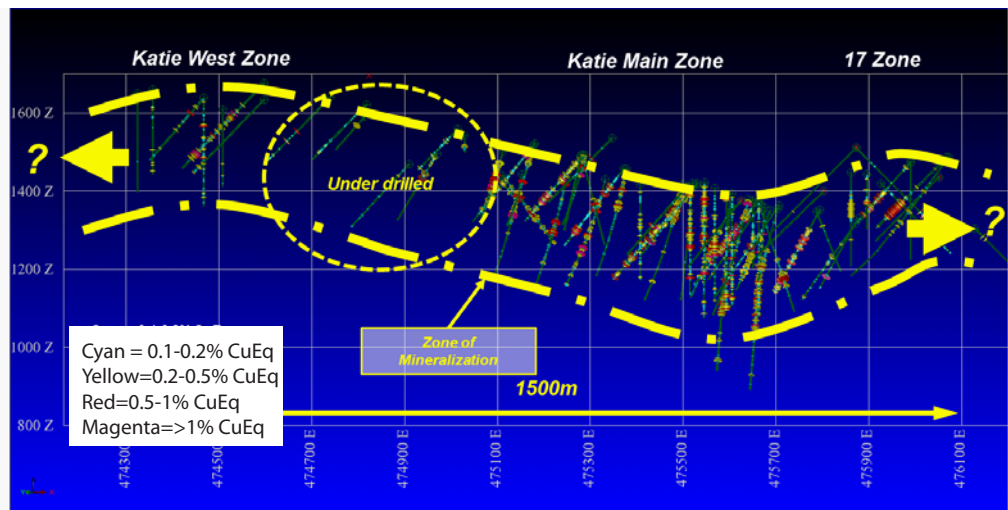


Rossland District Model (Hoy, 2005)

Target: 2-3Moz High Grade Gold System¹:

- Host stratigraphy similar to Rossland Gold District
- Surface soil chemistry suggests high-level (epithermal) environment
- Widespread propylitic halo (chl-ep-py)
- Mineralization hosted in discrete quartz-sericite-pyrite structures
- High-grade gold mineralization with py-cpy-po

Copper Target: Cu-Au Mineralization at Katie is Distributed over a +1500m Strike and Remains Open in Three Directions



CuEq prices calculated using US\$1150/oz Au and US\$2.50/lb Cu assuming 100% recoveries

¹ The exploration target is conceptual in nature, based on current and historic geological data and relies on projections of mineralization that are beyond the standard CIM classification of mineral resources and should not be relied on as a mineral resource estimate. There is no guarantee that further exploration will result in the target being delineated as a mineral resource.

Property location in
Southeastern British Columbia

Management & Directors

Lawrence Page, Q.C.

President, Chairman, Director

Arie Page, Corporate Secretary

Graham Thatcher, CFO

Brian McGrath, P.Geo., Director

Edward Odishaw, Director

Barry Schindel, Director

Nigel Bunting, Director

Donald Head, Director

Share Structure

Shares Outstanding: 62 Million

Options Outstanding: 2 Million

Warrants Outstanding: 28 Million

Fully Diluted: 92.7 Million

Investor Relations

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