

Investment Highlights:

- Two Au/Ag Projects; Swift Katie, British Columbia (Golden Arc) and Weepah, Nevada (Walker Lane Trend)
- Swift-Katie: Target of +2.0Moz Au High-Grade Gold System similar to the Rossland Camp mines;
- Phase I drill program successfully identified two shallow gold zones – Phase II drill program proposed
- Weepah: Targeting +3g/t Au in ‘high-grade’ oxide lenses localized along prominent NE-SW trending structures
- Weepah: Historic production of approximately 117,000oz Au
- 15 hole - 2,250 m Phase I drill program on two +50m wide, steeply west-dipping mineralized structural zones with +2,000m of sparsely tested strike potential
- Approximate 2018 Budget \$1M for both properties

2017 Drilling at Swift Katie

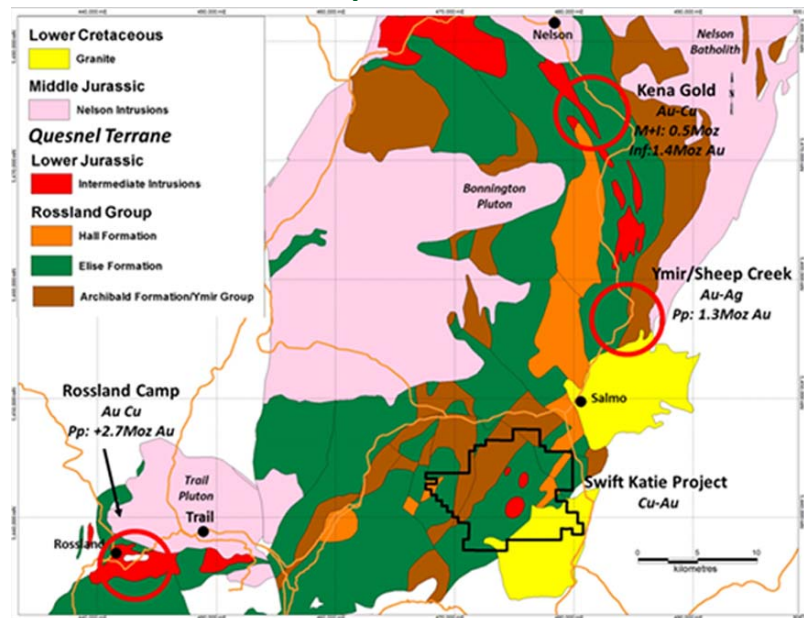


Valterra Resource Corporation; a Junior Mining Company Focused on Acquisition and Exploration of Quality Mineral Projects in North America

Swift Katie Property, SE British Columbia, Canada Porphyry and Shear Hosted Copper/Gold Project, in ‘The Golden Arc’ of Southeast BC, Canada

- Large >8,400ha property in a prolific metallogenic district with historical production of +4Moz gold.
- Both copper-gold and high-grade gold vein targets on the property.
- Recent high-grade discovery at Swift occurrence, possibly analogous to the nearby Rossland Camp, (historic production of >2.7Moz Au*.)

‘The Golden Arc’ has produced +4Moz Au to date



Katie Copper-Gold Deposit:

- Alkaline porphyry system. Three deposits within a 2.5km x 1.75km area identified to date. Additional targets and deposit extensions remain untested.

Swift Gold Target:

- Several separate mineralized structures identified by drilling, surface sampling and IP geophysics along a ~2km strike length.
- Positive Phase I drill results in 2017 including:
 - 11.5g/t Au, 6.7g/t Ag over 2.5m;**
 - 1.1g/t Au, 0.5g/t Ag over 22.6m; and**
 - 3.1g/t Au, 2.0g/t Ag over 8.6m**

* Source: Schroeter T., 2003 Gold Production & Resources in BC (1858-2002) Open File 2003-05

Disclaimer - This document contains forward-looking statements including but not limited to comments regarding the timing and content of upcoming work programs and geological interpretations that are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those anticipated. Factors that could cause such differences include: uncertainties inherent to geological interpretations, changes in world commodity and equity markets, the cost and supply of materials and regulations affecting the mining industry, etc. Although we believe the expectations reflected in our forward-looking statements are reasonable, results may vary and we cannot guarantee future results, levels of activity or the achievement of stated goals. Valterra Resource Corporation does not assume any obligation to update or revise its forward-looking statements except to the extent required by applicable law. Robert Macdonald, MSc., PGeo., is the Qualified Person responsible for the supervision and preparation of the technical information in this disclosure.



Property Locations in North America

Management & Directors

Lawrence Page, Q.C.

President, Chairman, Director

Arie Page, Corporate Secretary

Graham Thatcher, CFO

Brian McGrath, P.Geo., Director

Edward Odishaw, Director

Barry Schindel, Director

Nigel Bunting, Director

Donald Head, Director

Joseph Kizis - Director

Share Structure

Shares Outstanding: 65 Million

Options Outstanding: 6 Million

Warrants Outstanding: 27 Million

Fully Diluted: 98 Million

Share Listings

TSX.V: VQA

OTCQB: VRSCF

BERLIN: 3VA1

Investor Relations

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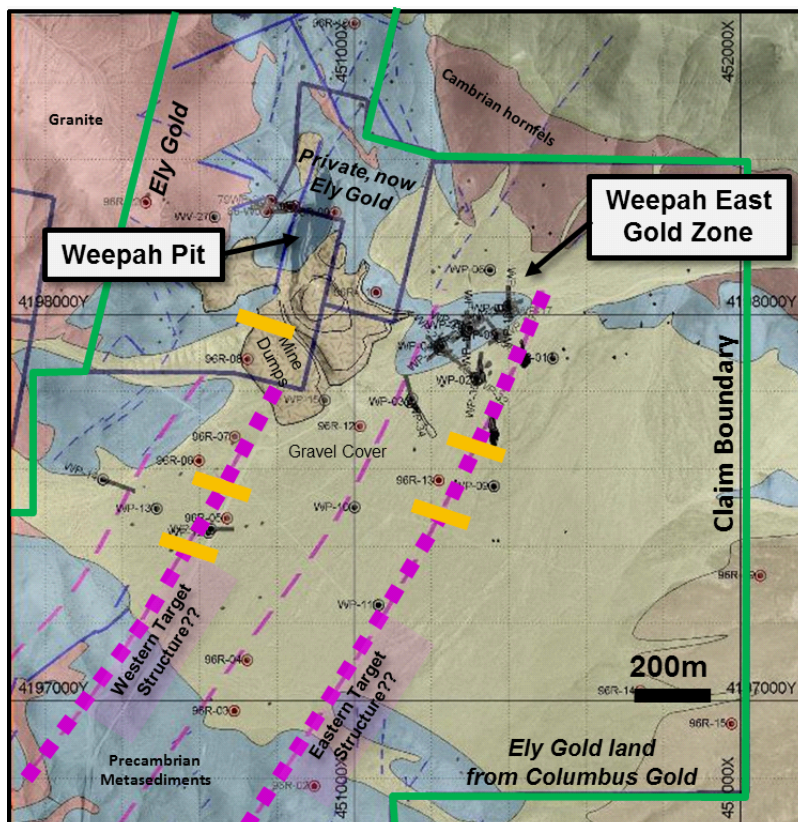
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Weepah Mesothermal Gold Project, Nevada, USA

Surrounded by active gold projects with growing resources within the Walker Lane Gold Belt

- 76 unpatented lode claims and one patented lode claim totaling 590ha
- Accessed by road from Tonopah located 32km to the northeast
- Option to acquire a 100% interest for \$1 million in staged cash/share payments; 3% NSR which can be reduced to 2% NSR
- Historic production of 117,000oz Au (est.) from underground workings and a small pit in a historically productive district
- Proposed Drill Program; 15 holes, 2,250m, US\$400,000



2018 Exploration - Targeting High-grade Lens' Averaging +3g/t Au

- Historic drilling, CSAMT & Magnetics surveys outline two potential high-angle, high-grade mineralized structures extending +1km from the Weepah Pit and Weepah East Gold zone areas (magenta)
- Recent drilling was too shallow or poorly oriented to be effective in evaluating these targets
- 2017 sampling by VQA confirm the high-grade potential of the mineralized structures
- Proposed 2018 Phase I Drilling 5 fences (orange) with 3 holes each ~150m deep for a total of 2,250m



VQA Float sample: 16.2 g/t Au, 10.6 g/t Ag

Note: Investors are cautioned that a qualified person has not done sufficient work to verify historic drill intercepts or the reported past production; the Company discloses these results to demonstrate potential beneath post-mineral cover.